

**NOTICE  
INVITATION TO BID  
TO  
METROPOLITAN WATER RECLAMATION DISTRICT OF GREATER CHICAGO  
DEFERRED COMPENSATION PLAN ADMINISTRATOR  
CONTRACT 23-RFP-23**

The Metropolitan Water Reclamation District of Greater Chicago (“District”) requests proposals from any prospective Proposer for the above captioned subject which is described in document 23-RFP-23.

**PROPOSALS ARE DUE: April 5, 2024**

Sealed proposals, endorsed as above, will be submitted to the District via an electronic upload to the Bonfire Portal only. See “Submission Via the Bonfire Portal” for instructions. Proposals will be accepted from the date of the Invitation to Bid, up to 11:00 A.M. (Central Time “CT”) on the date stated above.

**No bids will be accepted after 11:00 A.M. CT on the above scheduled due date. Faxed, mailed, emailed, or hand delivered proposals will not be accepted. There is no Bid Depository safe for this purpose.**

The District is seeking a qualified vendor to provide administrative services for its 457 Deferred Compensation Plan including recordkeeping/administration; investment management; communication/education, including onsite education; participant advisory services; and custodial trustee services. A complete description of the required services is provided in the proposal document, Section II, *Scope of Work*. The contract for these services will be for the period January 1, 2025, through December 31, 2029.

Copies of the Request for Proposal are only available online from the District’s website at [www.mwrd.org](http://www.mwrd.org) (DOING BUSINESS → PROCUREMENT & MATERIALS MANAGEMENT → CONTRACT ANNOUNCEMENTS). No fee is required for the Request for Proposal documents. Any questions regarding the downloading of Request for Proposal documents should be directed to [contractdesk@mwrd.org](mailto:contractdesk@mwrd.org) or call (312) 751-6643.

Further, the District assumes no liability or responsibility for the failure or inability of any Proposer to successfully download any and all contract documents, including but not limited to specifications, proposal forms and/or plans, as a result of any type of technological computer and/or software system failure or breakdown that restricts, prohibits or prevents successful downloading of any and all District contract documents by the Proposer, whether caused by the District or other parties, directly or indirectly.

Proposers are to include with their proposal signed copies of any addenda, or acknowledge receipt of any addenda, if the District issued any addenda to this contract. Failure to do so may be cause for the rejection of any bid. Bidding documents are available only online, and any addenda issued for this contract will be available online at the District’s website, [www.mwrd.org](http://www.mwrd.org) (Doing Business → Procurement and Materials Management → Contract Announcements). Addenda will also be emailed/faxed to each person receiving a set of such contract documents and to such other prospective Proposers as shall have requested that they be furnished with a copy of the addenda.

If any potential Proposer contemplating to submit a proposal is in doubt as to the true meaning of any part of the specifications or other contract documents, such inquiry should be submitted online at the District’s website, [www.mwrd.org](http://www.mwrd.org). The path is as follows: Doing Business→Procurement and Materials Management→Contract Announcements. The District will provide an online response to such inquiries, as the District deems appropriate. Strings of appropriate questions and answers regarding the bidding documents will be available

online on the District's website until the bid opening date of the documents. No questions will be accepted by telephone, fax, email, mail, or any other such form of delivery.

The District will only respond to questions received online up to ONE WEEK prior to the date set to receive proposals. The District will not respond to questions received after this date. The District does not guarantee the timeliness of responses provided online, nor does the District guarantee that such responses will be provided in adequate time to affect the submission of bids. The District shall provide responses online ONLY if the responses do not interpret or otherwise change the bidding documents.

The District's responses online are NOT official responses and, therefore, are not binding to the bidding documents. Any official interpretation or change to the bidding documents will be made only by addenda duly issued to all plan holders on record by the Director of Procurement and Materials Management.

The contact person for the request for proposal is James E. Fisher, Human Resources Manager. This contact person will provide online responses to online inquiries.

The District reserves the right to accept any Request for Proposal or any part thereof or to reject any and all Request for Proposals.

Metropolitan Water Reclamation District  
of Greater Chicago

Darlene A. LoCascio  
Director of Procurement & Materials Management

DATE OF ADVERTISEMENT: Wednesday, March 6, 2024